# AMOL DICALITE LIMITED 

Registered Office: 301, "Akshay" 53, Shrimali Society, Navrangpura, Ahmedabad - 380009
(A MEMBER OF THE LALBHAI GROUP) (Rs. In Lakhs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON DECEMBER 31, 2011.

| $\begin{aligned} & \mathrm{Sr} \\ & \mathrm{No} \end{aligned}$ | Particulars | Quarter ended on |  |  | 9 Months ended on |  | Year ended on 31/03/11 (Audited) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{gathered} 31 / 12 / 11 \\ \text { (Unaudited) } \end{gathered}$ | 30/09/11 (Unaudited) | $\begin{gathered} 31 / 12 / 10 \\ \text { (Unaudited) } \end{gathered}$ | $\begin{gathered} 31 / 12 / 11 \\ \text { (Unaudited) } \end{gathered}$ | $\begin{gathered} 31 / 12 / 10 \\ \text { (Unaudited) } \end{gathered}$ |  |
| 1 | [A] Net Sales/Income from Operations | 701.52 | 671.46 | 584.91 | 2,106.62 | 1,728.52 | 2,495.79 |
|  | [B] Other Operating Income | 3.01 | 8.27 | 0.06 | 13.07 | 20.76 | 52.21 |
|  | Total Income | 704.53 | 679.73 | 584.97 | 2,119.69 | 1,749.28 | 2,548.00 |
| 2 | Expenditure |  |  |  |  |  |  |
|  | [A] (Increase)/decrease in stock in trade and work in progress |  |  |  |  |  | 58.57 |
|  |  | 17.32 | (54.16) | 37.79 | (97.07) | 55.60 |  |
|  | [B] Consumption of raw materials | 117.29 | 136.35 | 110.40 | 406.67 | 343.51 | 505.47 |
|  | [C] Purchase of traded goods | 58.54 | 59.95 | - | 197.20 | 80.86 | 80.86 |
|  | [D] Employees cost | 72.50 | 69.03 | 71.11 | 215.31 | 195.81 | 248.78 |
|  | [E] Depreciation | 116.89 | 116.87 | 77.51 | 350.47 | 231.81 | 348.21 |
|  | [F] Other expenditure | 179.31 | 192.13 | 155.65 | 540.79 | 432.87 | 664.95 |
|  | [G] Total (A to F) | 561.85 | 520.17 | 452.46 | 1,613.37 | 1,340.46 | 1,906.84 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 142.68 | 159.56 | 132.51 | 506.32 | 408.82 | 641.16 |
| 4 | Other Income | - | - | - | - | - | - |
| 5 | Profit before Interest and Exceptional Items (3+4) | 142.68 | 159.56 | 132.51 | 506.32 | 408.82 | 641.16 |
| 6 | Interest (Net) | 55.10 | 60.30 | 35.39 | 169.57 | 102.28 | 164.18 |
| 7 | Profit after Interest but before Exceptional Items (5-6) | 87.58 | 99.26 | 97.12 | 336.75 | 306.54 | 476.98 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit before tax (7-8) | 87.58 | 99.26 | 97.12 | 336.75 | 306.54 | 476.98 |
| 10 | Tax expenses |  |  |  |  |  |  |
|  | - Current Tax | 31.00 | 35.00 | 16.00 | 120.00 | 53.00 | 95.60 |
|  | - Deferred Tax | (2.66) | (16.62) | 14.65 | (24.53) | 47.65 | 78.66 |
|  | - MAT Credit Entitlement | - | - | - | - | - | (15.17) |
| 11 | Net Profit after tax (9-10) | 59.24 | 80.88 | 66.47 | 241.28 | 205.89 | 317.89 |
| 12 | Extraordinary Items | - | - | - | - | - | - |
| 13 | Net Profit for the period (11-12) | 59.24 | 80.88 | 66.47 | 241.28 | 205.89 | 317.89 |
|  | Paid up Equity Share Capital (Face value: Rs.10/- per Share) |  |  |  |  |  | 72.00 |
| 14 |  | 72.00 | 72.00 | 72.00 | 72.00 | 72.00 |  |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year <br> Earnings Per Share (EPS) |  |  |  |  |  | 1,475.44 |
| 16 | Basic and diluted EPS before Extraordinary Items | 8.23 | 11.23 | 9.23 | 33.51 | 28.60 | 44.15 |
|  | Basic and diluted EPS after Extraordinary Items | 8.23 | 11.23 | 9.23 | 33.51 | 28.60 | 44.15 |
| 17 | Public Shareholding |  |  |  |  |  |  |
|  | - Number of Equity Shares | 258,358 | 258,358 | 262,508 | 258,358 | 262,508 | 257,558 |
|  | - Percentage of Shareholding | 35.88\% | 35.88\% | 36.46\% | 35.88\% | 36.46\% | 35.77\% |
| 18 | Promoters and promoter group Shareholding |  |  |  |  |  |  |
|  | (a) Pledged/Encumbered |  |  |  |  |  |  |
|  | - Number of shares | 41,882 | 41,882 | 16,500 | 41,882 | 16,500 | 16,500 |
|  | - Percentage of share (as a\% of the total shareholding of promoter and promoter group) | 9.07\% | 9.07\% | 3.61\% | 9.07\% | 3.61\% | 3.57\% |
|  | - Percentage of share (as a\% of the total shareholding capital of the company) <br> (b) Non-encumbered | 5.82\% | 5.82\% | 2.29\% | 5.82\% | 2.29\% | 2.29\% |
|  | - Number of shares | 419,760 | 419,760 | 440,992 | 419,760 | 440,992 | 445,942 |
|  | - Percentage of share (as a\% of the total shareholding of promoter and promoter group) | 90.93\% | 90.93\% | 96.39\% | 90.93\% | 96.39\% | 96.43\% |
|  | - Percentage of share (as a\% of the total shareholding capital of the company) | 58.30\% | 58.30\% | 61.25\% | 58.30\% | 61.25\% | 61.94\% |

SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION

| Sr Particulars | Quarter ended on |  |  | 9 Months ended on |  | Year ended |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| No | 31/12/11 | 30/09/11 | 31/12/10 | 31/12/11 | 31/12/10 | on 31/03/11 |
|  | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |


| (1) | Segment Revenue <br> (Net Sales/Income from Operations) <br> (2) Perlite Products \& related activities <br> (b) Leasing <br> (b) <br> Total <br> Less: Inter Segment Revenue <br> Net Sales/Income From Operation <br> Segment Results <br> (Profit after depreciation but before interest and exceptiona <br> items) <br> (a) Perlite Products \& related activities <br> (b) Leasing <br> Sub - Total <br> Less: Inter Segment Profit <br> Total <br> Less: <br> (1) Interest (Net) <br> (2) Other un-allocable expenditure net of un-allocable income <br> Total Profit Before Tax <br> Capital Employed <br> (Segment Assets - Segment Liabilities) <br> (a) Perlite Products \& related activities <br> (b) Leasing <br> Unallocable assets less liabilities <br> Total Capital Employed in the Company |
| :--- | :--- |
| (3) |  |


| 496.38 | 466.32 | 459.36 | 1,494.10 | 1,351.87 | 1,918.35 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 205.14 | 205.14 | 125.55 | 612.52 | 376.65 | 577.44 |
| 701.52 | 671.46 | 584.91 | 2,106.62 | 1,728.52 | 2,495.79 |
| - | - | - | - | - | - |
| 701.52 | 671.46 | 584.91 | 2,106.62 | 1,728.52 | 2,495.79 |
| 82.22 | 101.55 | 101.92 | 321.38 | 289.46 | 444.38 |
| 103.68 | 103.68 | 62.79 | 308.13 | 188.50 | 286.00 |
| 185.90 | 205.23 | 164.71 | 629.51 | 477.96 | 730.38 |
| - | - | - | - | - | - |
| 185.90 | 205.23 | 164.71 | 629.51 | 477.96 | 730.38 |
| - |  | - | - | - |  |
| 55.10 | 60.30 | 35.39 | 169.57 | 102.28 | 164.18 |
| 43.23 | 45.67 | 32.20 | 123.20 | 69.14 | 89.22 |
| 87.57 | 99.26 | 97.12 | 336.74 | 306.54 | 476.98 |
| 859.91 | 887.12 | 774.57 | 859.91 | 774.57 | 838.19 |
| 2,903.16 | 3,017.36 | 3,337.03 | 2,903.16 | 3,337.03 | 3,242.89 |
| $(1,974.36)$ | $(2,175.00)$ | (2,655.17) | $(1,974.36)$ | $(2,655.17)$ | $(2,533.64)$ |
| 1,788.71 | 1,729.48 | 1,456.43 | 1,788.71 | 1,456.43 | 1,547.44 |

Notes:
The above financial results have been approved and taken on record by the Board of Directors of the company at its meeting held on 20.01 .2012 at Ahmedabad. The Statutory Auditors have carried out a limited review of the above financial results and their report contains no qualification.
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2 Information on investor complaints for the quarter - (Nos.) : Opening balance - 0, New - 1, Disposals - 1, Closing balance - 0 .
The figures of corresponding quarter ended 31.12.2010 and previous accounting year ended 31.03.2011 have been adjusted / regrouped / recast whereever necessary.
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By Order of the Board
For Amol Dicalite Limited
Shreyas C. Sheth
Place : Ahmedabad
Managing Director

